# Nebraska Provider Screening and Enrollment Individual/Solo Practice

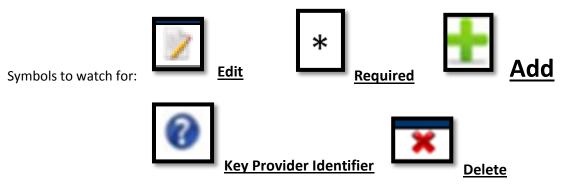
# **Enrollment and Revalidations**

Note: If the Individual Provider's Tax ID does not have a username and password, see the appropriate Account Creation Instructions.

The steps below will guide you through filling out or updating an application for an Individual or Solo Practice.

NOTE: An Individual or Solo Practitioner can use their EIN or SSN but must use their Individual Type 1 NPI. If you must be enrolled with an Organization Type 2 NPI you will need to enroll as a group. See the Group Provider Ed and Training Resources.

## All applications must be submitted for review when completed or when a change is made.



#### 1. Select the appropriate action:

- Click on <u>Manage</u> in the "Other providers with the same TaxID" section on the appropriate location. This should be done instead of creating a New Provider Location.
- If this is a new Solo Provider or a Solo Provider new to Medicaid select "<u>Add New</u> <u>Provider Location</u>".
- If this location needs to update information select the name of the location under "My Providers". Select Continue or Update in the Mange Provider section of the Provider Management Home Screen. Go to step 2.

It is possible for a Solo Provider to also be a group member of a separate group. This provider will have a Solo Provider Location and a Group Member Profile on the Provider Management Home Screen.

- > Complete and confirm all Required Fields.
  - All information will be specific to this location. (Provider Type, Specialty, Taxonomy, Name, Business EIN, Organizational NPI, Zip and Zip Extension)
  - New Solo Providers need to pay close attention to the Requested Effective Date.

Update My Profile Questions? Contact MAXIMUS Provider Customer Service at 1-	44-374-5022
Provider Summary	
Tax ID:	
My Providers Provider Status Provider Type NPI Medicaid ID Specialty Location Effective Date Submit Date Revalidation D	ue Date
No providers found.	
Add New Provider L	ocation
My Group Member Profiles	
Provider Status Provider Type NPI Specialty Effective Date Submit Date No group member profiles found.	
Create a Group Member Profile if you are or will be part of a Grou	p Practice.
Add Group Member	Profile
Other Providers with same TaxID Provider Requirer Require	
Provider Status Provider NPI Medicaid Taxonomy Location Revalidation Due Assigned User	
Submitted 5028	Manage
Select a provider to begin managing its r	gistration.
	_
New Registration	1
* Designates a required field	
Category* Individual/Solo	
Provider Type* Doctor Of Dental Surgery - Dentist (DDS)	
Speciality* General Practice V	
Taxonomy* General Practice (1223G0001X)	
First Name* Jane	
Middle Initial	
Last Name* Doe	
Tax ID Type* O EIN ® SSN	
Tax ID* 123456789	
NPI(if applicable) 1234567855	
Requested Effective Date* 4/20/2016 What is this?	
Gender*	
Date of Birth* 05/25/1980	
Zip Code* 68522	
Zip Code Extension* 1037 ×	
Save Cancel	

Click <u>Save</u>.

This will take you to the application.

If at any time you want to return to the home page, need to re-enter this application or Edit a Key Provider Identifier, see the Business/Provider Location Provider-Management Home Resource.

2. Identification:



On the Bottom left side of the application you will see a list of all of the pages you need to complete. Each blue bullet point will change to a green checkmark when it is completed.

Identification				Save Next
Provider Information				
Legal Name	DBA NPI	Tax ID Provider 1	Гуре	Effective Date
Primary Contact Information				
Primary Contact Name	Title	Phone Number	EmailAddress	
Uploaded Documents				
Name Description No uploaded documents found.	File Name	Page Name	Username	
1			Browse	
Name Description				
			$\sim$	
		Upload file		

Complete the Provider Information section by selecting **<u>Edit</u>**. The following box will open:

#### 3B Individual or Solo Practice Enrollment and Revalidations

Nebraska PSE (844) 974-5022

Provider Information	
Citizenship Status	0
Citizensinp Status	o ram a citizen of the onlied states
	O I am a qualified alien under the Federal Immigration and Nationality Act, my immigration status and alien number are as follows:
	Immigration Status
	Alien Number
	Upload a copy of your USCIS (Immigration) form
Title	
First Name*	Jane
Middle Initial	
Last Name*	Doe
Tax ID*	123456789
NPI	1234567855
NPI Start Date	4/20/2016
NPI End Date	
Gender*	Female O Male O Unknown
Date of Birth*	5/25/1980
Date of Death	
Provider Type*	Doctor Of Dental Surgery - Dentist (DE 🗸 🕜
Requested Effective Date*	4/20/2016 What is this?
Revalidation Date	Not Set Yet
Enrollment Status	Not Set Yet
	Save Cancel

- > Complete all required fields, and ensure all the information is correct and select <u>Save</u>. .
  - See the Business/Provider Location Provider-Management Home Resource if a Key Provider Identifier is incorrect.
- Primary Contact Information on the Identification page, select <u>Add</u> or <u>Edit</u>. The following box will open:

Primary Contact Informat	ion	
	Provider	
Name*	Jane Doe	
The Primary Contact is the main information submitted to Nebrasl		
Title*	Credentialist	
Street Address*	1234 W Main Street	
City*	Lincoln	
State*	Nebraska	~
Zip*	68522	
Ext Zip*	1234	
Phone Number*	(402) 555-5555	
Phone Extension		
Fax Number	( <u>    )     -                           </u>	
Email Address*	provider@test.com	
Save	Cancel	

> Complete all required fields and select <u>Save</u>.

On the Identification page you will not be required to upload any documents, unless a new solo provider requested a retro effective date.

- Click <u>Next</u> to proceed to the next page.
- 3. Licenses & Classifications:

Licenses & Classifications Provider Type: Doctor Of Dental Surgery - Dent	ist (DDS)	Save Previous Next
Specialties and Taxonomies		
Primary Specialty General Practice	Primary Taxonomy 1223G0001X	- 
No additional records found		
		*
Licenses		
No licenses found		
Miscellaneous		
No Medicare Enrollment found		t
No Other State Medicaid Number found		+

- The Specialties and Taxonomies are listed.
  - You may add a secondary specialty by clicking <u>Add</u>.
  - New Locations can change the Specialties and Taxonomies. See the Business/Provider Location Provider-Management Home Resource if a Key Provider Identifier is not what is expected.
- Solo Providers must enter or update license information. Select the <u>Add</u> or <u>Edit</u> button to enter and confirm the license if required on this page.
- If applicable, in the Miscellaneous section select <u>Add</u> or <u>Edit</u> to enter or confirm the Medicare Enrollment information and Other State Medicaid Enrollment Information. If the provider is a Billing Provider for Medicare or any other state Medicaid you need to fill out this section.

On the Licenses & Classifications page you will only be required to upload a document if you have an out of state license.

Click <u>Next</u> to proceed to the next page.

4. Practice Locations:

Home My Profile Provider Ed & Training Resources Contact Us	Practice Locations Save Previous Next Provider Physical Address
Provider File     Identification	Address 1 Address 2 Address 3 City State Zip Zip Ext 1234 W Main Street Lincoln NE 68801 7470
Practice Locations     Services     Owner Information	Billing / Payment Contact Information Address 1 Address 2 Address 3 City State Zip Zip Ext
Substitute W4 Form	
• Agreements	Correspondence Information           Address 1         Address 2         Address 3         City         State         Zip         Zip         Ext         Phone Number
	4 Uploaded Documents
	Name Description File Name Page Name Utername
	Choose File No file chosen Name Description
	Upload file
	Practice Locations (43127) Save Previous Next

Provider Physical Address, Bill/Payment Contact Information and Correspondence Information are required sections that need to be completed.

- Provider Physical Address: This is the actual physical address where services are provided.
  - Click the edit symbol.
  - The following box will open:

Physical Street* 1234 W Main Street Address Line 2 Address Line 3 City* Lincoln
State* Nebraska  County* Lancaster  Zip* 68801  Ext Zip* 7470  Phone Number* (402) 555-5555  Fax Number (

- Complete All required fields, confirm all information is correct, and select Save.
- See the Business/Provider Location Provider-Management Home Resource if the Zip or Ext Zip is incorrect.
- Billing / Payment Contact Information: This is where EOB or similar information should be sent.
  - Click the <u>Add</u> or <u>Edit</u>.
  - The following box will open:

Edit Billing / Payment Contact Information	
Same as Practice Location	2
Pay To / Check Payable To Name*	Jane Doe
Address*	1234 W Main Street
Address Line 2	
Address Line 3	
City*	Lincoln
State*	Nebraska
Zip*	68801
Zip Ext*	7470
	Save Cancel

- Complete all required fields, confirm all information is correct, and select Save.
- Correspondence Information: This is where general communication materials will be sent.
  - Click the <u>Add</u> or <u>Edit</u>.
  - The following box will open:

#### 3B Individual or Solo Practice Enrollment and Revalidations

Edit Correspondence Information		
Same as Practice Location		
Address*	1234 W Main Street	
Address Line 2		
Address Line 3		
City*	Lincoln	
State*	Nebraska 🔹	
Zip*	68801	
Zip Ext*	7470	
Phone Number*	(402) 555-5555	
	Save Cancel	

• Complete All required fields, confirm all information is correct, and select Save.

You will not be required to upload any documents on the Practice Locations page.

- Select <u>Next</u> to proceed to the next page.
- 5. Ownership/Controlling Interest and Conviction Disclosure:
  - Expand the "Owner Information" section by clicking on the small white plus.

Ownership/Controlling Interest and Conviction Disclosure Save Previous Next
Click on the section header to expand or collapse the panel.
- Instructions
Completion of this form is required as mandated by the Centers for Medicare and Medicaid Services, Department of Health and
Human Services and applicable regulations as found at 42 CFR 455.100 through 42. CFR 455.106. Disclosure must be made at the
time of enrollment or contracting with the Department, at the time of survey, or within 35 days of a written request from the Department. It is the provider's responsibility to ensure all information is accurate and to report any changes as required by law by
completing a new Ownership and Disclosure form.
+ Definitions
+ Owner Information
+ Additional Addresses
+ Questions
Uploaded Documents
No uploaded documents found.
Choose File No file chosen
Name
Description
Upload file
Ownership/Controlling Interest Info (43127) Save Previous Next

Complete the Ownership Information by selecting <u>Add</u> or <u>Edit</u>.

er Information No owner information found. List the name, address, Federal Tax Identification Number (FTIN) (for corporations) or Social Security Number (SSN) and Date of Birth (DOB) (for persons) with an ownership or control interest in the disclosing entity including any person who holds a position of managing employee within the disclosing entity. Owner Information Name Title Туре Percentage Person 100 - 4 List the name, address, Federal Tax Identification Number (FTIN) (for corporations) or Social Security Number (SSN) and Date of Birth (DOB) (for persons) with an ownership or control interest in the disclosing entity including any person who holds a position of managing employee within the disclosing entity.

Owner Information	
	Provider
Owner Type*	Person 🔹
Name of Individual or Organization*	Jane Doe
Birth Date*	05/29/1980
SSN*	123455678
Percentage of Ownership*	100
Title	
Address*	1234 W Main Street
Suite/Dept/Floor	
City*	Lincoln
State*	Nebraska 🔻
Zip*	68522
Ext Zip	
Save	cel

- Make all necessary changes and select <u>Save</u>.
  - It is common to have multiple owners and managing employees. . All necessary owners and managing employees should be listed in this section.
- Complete the Additional Addresses section if necessary.

Questions			
Are any of the above mentione Ves No	d persons related to one anoth	er as a spouse, parent, child	, or sibling?
Does any person, business, or interest of 5% or more in any o Ves  No			rest have an ownership or controlling
Does any person have ownersi disclosing entity (provider) who program under Medicare, Medic Ves O No	has ever been convicted of a	criminal offense related to th	at person's involvement in any
noaded Documents	File Name		Username
uploaded documents found.	T NO MAILTIO	Page Name	U-belliante
Name	Choose File No file chose	en	
Description			
	Up	load file	
wnership/Controllin	g Interest Info (43	127)	Save Previous Next

Complete the Questions section and click <u>Next</u>.

Note: If only one owner is listed, the first question will be answered "No".

You will not be required to upload any documents on the Ownership and Controlling Interest page.

- 6. Substitute W9 Form:
  - Solo Providers are required to complete a Substitute W9 Form.

Substitute W9 Form Save Previous Next			
Information from the Identification page displayed below. Corrections to this information must be made in the Organization/Individual Identification and Primary Contact sections of the Identification page.			
Legal Business Name Jane Doe			
**Please visit http://www.irs.gov to obtain a copy of the W9 with instructions.			
Tax Classification			
Select the most appropriate category below:			
1. Individual/Sole Proprietor or LLC			
O 2. Corporation			
O 3. S Corporation			
O 4. Partnership			
O 5. Trust/Estate			
O 6. Limited Liability Corporation			
O 7. Limited Liability S Corporation			
O 8. Limited Liability Partnership			
O 9. State, County or City (Government Entity)			
Profit Status			
Select the most appropriate category below:			
O 01 - 501(C)(3) Non-Profit			
02 - For Profit, Closely Held			
O 03 - For Profit, Publicly Traded			
O 04 - Other			
O 99 - Unknown			

- Select the appropriate Tax Classification and Profit Status.
- Click <u>Next</u>.

You will not be required to upload any documents on the Substitute W9 page.

### 7. ACH Authorization:

Only select the Check Box in the Direct Deposit section if you bank is outside the United State. Nebraska Medicaid will not provide any payment to any financial institution or entity located outside the United States.

ACH Authorization			Save Previous Next
Instructions			
READ INSTRUCTIONS BEFORE COMPLE	ETING		
the Medicaid provider to ensure this • Nebraska Medicaid transmits the EF • It is the responsibility of the Provider	form to receive pay information is updat T via the NACHA st to contact their fina RTN Reassociation at and aids in reasso United States. Per located outside the	ment via EFT (Electronic Fun ed, as necessary. andard CCD + format. ncial institution to request the Trace Number) of the CCD + ciating payments and remitta 1902(a)(80) of the Social Sec	d Transfer). It is also the responsibility of receipt of all data contained within the Addenda Record. This Trace Number nce advices.
Banking Information			
Financial Institution Name	City	Account Number	Account Type
	Lincoin		Checking
Confirm			
By selecting the confirmation box below, the submitting individual is attesting and acknowledging on behalf of the Nebraska Medicaid Provider listed above that: • He or she is authorized to complete and submit this Enrollment Form. • The information provided is accurate and true.			

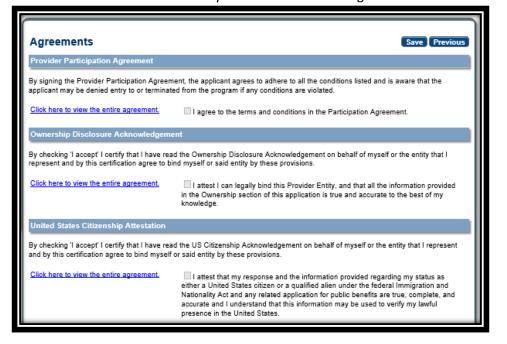
- Click <u>Add</u> or <u>Edit</u> to enter your checking or saving information. Complete all required fields and click <u>Save</u>.
- Please check your data entry to ensure there are no errors. You want to make sure that your payments go to the correct account. Needing to correct this information will cause a delay with payments.

Banking Information		
	Provider	
Trading Partner ID		
Financial Institution Name*		
Street*		
City*		
State*		
Zip Code/Postal Code		
Zip Code Extension		
Financial Institution Phone Number*	<u></u>	
Financial Institution Extension		
Financial Institution Routing Number*		
Confirm Financial Institution Routing Number*		
Account Number*		
Confirm Account Number*		
Account Type*	Checking Savings	
Account Type Entity*	1 - Individual 🔹	
Name as it Appearsion Account*		
Save Cancel		

Check the "I confirm the Information provided is true and accurate" and click <u>Next</u>.

You will not be required to upload any documents on the ACH Authorization page.

- 8. Agreements:
  - Click on each "Click here to view the entire agreement". A separate tab will show on your web browser that contains each agreement. Read the information. You are responsible for following all of the regulations and will be held accountable for them.
  - Place a checkmark in the "I agree' or "I attest" box.
     Note: The check box is only accessible after clicking the web link.

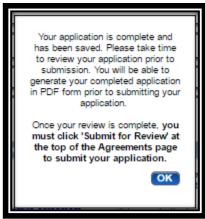


Answer all of the questions on the Agreements page. You are required to answer all of the questions truthfully. Failure to answer these questions completely and accurately may lead to denial, termination, and administrative, civil, or criminal action.

Questions
Is the provider an entity identified on the System for Award Management (SAM) website as debarred, suspended, proposed for
debarment, excluded or disqualified under the nonprocurement common rule, or otherwise declared ineligible from receiving Federal contracts, certain subcontracts, and certain Federal assistance and benefits?
® No O Yes
If 'YES' a comment is required.
In the second
Is the provider, any facility, employee or contractor providing services under this Agreement identified on the OIG list of Excluded Individuals/Entities website as excluded from receiving payment by a Federal health care program?
® No <sup>©</sup> Yes
If, 'YES' a comment is required.
Has there ever been disciplinary action against this provider license by a licensing board in any state?
No     Ves
If 'YES' a comment is required.
in TES a comment is required.
Has the provider ever been sanctioned or terminated by Medicare, Nebraska Medicaid, or any state health program as defined in 42 U.S.C. § 1320a-7
® No <sup>©</sup> Yes
If, 'YES' a comment is required.
In compliance with Title 8 U.S.C. § 1324a, has employment eligibility been verified for all employees of this provider OR for individual providers, do you attest that you are in the United Stated legally and eligible to work per Pub.L. no. 104-193 (1997)?
® No ◎ Yes
If 'NO' a comment is required.
Signature
Signature
KL 3KR
Please enter the characters in the image above: KL3kR Save
Enter password:
The password requested is your user login password.

- In the Signature section, enter the characters in the image Note: characters are not case sensitive.
- > Enter the password used to log into the portal and click <u>Save</u>.

> This message will be displayed when the application is successfully saved:



- Click <u>OK</u>.
- 9. Click "<u>Generate a PDF</u>" if you wish to save or print a PDF of the application. This is your only opportunity to save or print a PDF.
- 10. You MUST click "<u>Submit for Review</u>" to successfully complete the application process.

Actions:	Submit for Review		
	Generate PDF		
Agreements Provider Participation Agreement	Save Previous		
By signing the Provider Participation Agreement, the applicant agrees to adhere to all the conditions listed and is aware that the applicant may be denied entry to or terminated from the program if any conditions are violated.			
Click here to view the entire agreement.	✓ I agree to the terms and conditions in the Participation Agreement.		

11. When finished the following screen will be displayed:

Home My Profile Provider Ed & Training Resources <u>Contact Us</u> Log Out	Submission Confirmation You have successfully submitted your registration to Nebraska Medicaid. Please allow at least 10 days for processing before attempting to submit any changes.	
	Return to Home Page	